

Ready to get your incentive?

Follow these 3 simple steps.

Step #1: Confirm the details

- » You are a HomeWorks Tri-County Electric Co-Op residential electric member.
- » Items were installed or purchased between January 1, 2022 and December 31, 2022.
- » Review sections and individual appliances/equipment for eligibility requirements.

Step #2: Attach a copy of your receipts and invoices

- » Provide a recent copy of a utility bill.
- » Please provide copies of all receipts and/or invoices from product purchases or installations.
- » Your receipt or invoice must clearly indicate the equipment type, make, model, price, and date of purchase or installation.
- » For equipment requiring licensed contractor installation, include an invoice from the installing contractor detailing equipment installed and marked paid in full.

Step #3: Get your incentive

- » Completed documentation must be received within 60 days of installation.
- » For the full program Terms and Conditions, please refer to page 8 of the application.

Submit your documents one of four ways:



Fax
608.646.7682



Online
homeworks.org



Mail
HomeWorks Energy Optimization
431 Charmany Drive
Madison, WI 53719



Email
info@michigan-energy.org

Call **877.296.4319** for questions about this application.

Member Information

Member Name (as it appears on electric bill):		Cell Phone:	Home Phone:	Email:	
Installation Address (where equipment is installed):		City:	State:	ZIP:	
Mailing Address (if different than above):		City:	State:	ZIP:	
Preferred method of follow-up communication: <input type="checkbox"/> Postal mail <input type="checkbox"/> Email <input type="checkbox"/> Home phone <input type="checkbox"/> Cell phone					
Electric Utility Account Number (found on monthly bill):		Property Type (check all that apply): <input type="checkbox"/> Single-Family <input type="checkbox"/> Condo <input type="checkbox"/> Townhouse <input type="checkbox"/> Other		Rental Property: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does home have central AC or heat pump? <input type="checkbox"/> Yes <input type="checkbox"/> No		Water heating fuel type: <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> Other_____			
Primary fuel for home heating (check one): <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> Other_____				Check one: <input type="checkbox"/> Existing home <input type="checkbox"/> New construction	

Trade Ally/Contractor Information

Company Name:		Contact Name:			
Company Address:		City:	State:	ZIP:	
Office Phone:	Cell Phone:	Email:			
HVACR License Number:		HVACR Licensee Name:			
Electrical License Number:		Electrical Licensee Name:			

Rebate Payment Information

Section A Make Check Payable to: <input type="checkbox"/> Member <input type="checkbox"/> Landlord <input type="checkbox"/> Trade Ally/Contractor					
Section B Complete section below only if rebate will be paid to the Contractor or Landlord					
Payee Name (as shown on income tax return):			Payee Business Name (if different than payee name):		
Payee Email:		Payee Home Phone:		Payee Cell Phone:	
Payee Address:		City:	State:	ZIP:	
Mail Check to: <input type="checkbox"/> Payee Address <input type="checkbox"/> Installation Address <input type="checkbox"/> Alternate Address (complete below):					
Alternate Pay Address (optional):		City:	State:	ZIP:	
Payee Federal Tax Classification (check ONE only): <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor/Individual <input type="checkbox"/> LLC <input type="checkbox"/> Other tax exempt organization or government agency					
Payee Taxpayer Identification Number (TIN) (must match payee legal name above): FEIN #: _____ - _____ OR SSN: _____ - _____ - _____					
Certification: the following certifications are required in order for this form to substitute for the IRS form W-9. Under penalties of perjury, I certify that:					
1. The payee's TIN is correct.					
2. The payee is not subject to backup withholding due to failure to report interest and dividend income.					
3. The payee is a U.S. citizen.					
The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.					
Payee Signature: /S/		Print Name:		Title:	Date:

Signature

The Residential Incentive Application cannot be processed unless all of the appropriate fields on this application are complete. This application is valid for products installed between January 1, 2022 and December 31, 2022. I have read and understand the Terms and Conditions. I certify the information I have provided is true and correct, and the product(s) for which I am requesting an incentive meets the requirements in this application. I have elected to utilize electronic signatures. I understand and intend that a legal signature is formed by typing my name on this document. If any of the parties do not wish to sign this document electronically, all must opt out together and print a paper copy to sign manually.	
Member Signature: /S/	Print Name:



2022 Incentive Application

Residential - Appliances

Appliances

- Products must be new and in working condition. Refurbished products are not eligible for incentives.
- ENERGY STAR® products can be verified at energystar.gov/productfinder

Measures	Specifications	Date Installed	Quantity	Incentive Amount	Total Incentive
Portable Room Dehumidifier	ENERGY STAR qualified. Limit 4 per install address. Manufacturer: _____ Model #: _____			\$30	\$
Room Air Conditioner	ENERGY STAR qualified. Limit 4 per install address. Manufacturer: _____ Model #: _____			\$30	\$
Room Air Purifier	ENERGY STAR qualified. Limit 1 per install address. Manufacturer: _____ Model #: _____		Limit 1	\$50	\$
Clothes Washer	ENERGY STAR qualified. Limit 1 per install address. Dryer Type: <input type="checkbox"/> Electric <input type="checkbox"/> Gas Manufacturer: _____ Model #: _____		Limit 1	\$40	\$
Clothes Dryer: Electric with Moisture Sensor	Standard electric dryer. Must be ENERGY STAR qualified. Limit 1 per install address. Manufacturer: _____ Model #: _____		Limit 1	\$40	\$
Clothes Dryer: Electric Heat Pump	ENERGY STAR qualified heat pump dryer. May be vented or ventless. Standard electric dryers do not qualify if they do not have a heat pump. Limit 1 per install address. Manufacturer: _____ Model #: _____		Limit 1	\$200	\$
Refrigerator	ENERGY STAR qualified. Limit 1 per install address. Compact fridge excluded. <input type="checkbox"/> Side by Side <input type="checkbox"/> Top Freezer <input type="checkbox"/> Bottom Freezer <input type="checkbox"/> Single Door Manufacturer: _____ Model #: _____		Limit 1	\$50	\$
Chest Freezer or Upright Freezer	ENERGY STAR qualified. Limit 1 per install address. Manufacturer: _____ Model #: _____		Limit 1	\$40	\$
Induction Range/ Stove	Induction range, stove, or cooktop with a minimum of 3 burners. Portable induction cooktops do not qualify. Manufacturer: _____ Model #: _____		Limit 1	\$500	\$
Type of cooking fuel being replaced: <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas/LP <input type="checkbox"/> N/A - New Construction					
Total Incentives for Appliances:					\$



2022 Incentive Application

Residential - HVAC

HVAC Equipment Eligibility Verifications

- Licensed Michigan Mechanical contractor installation required for all heat pump measures, except heat pump water heater.
- Installation invoice must be provided.
- Central Air-Source Heat Pumps may require furnace/air handler, indoor unit (coil), and outdoor unit model numbers to verify efficiency rating and meet program efficiency minimums.
- Heat pump efficiency can be verified at: AHRIdirectory.org

Measures	Specifications	Quantity	Incentive per Unit	Total Incentive
Central Air-Source Heat Pump AHRI Rated 15.0 SEER and 8.5 HSPF* *May require new furnace or air handler with variable speed motor to meet efficiency requirement Requires licensed mechanical contractor	SEER:	HSPF:	\$1,000	\$
	Manufacturer:			
	Model # (indoor):			
	Serial # (indoor):			
	Model # (outdoor):			
	Serial # (outdoor):			
	AHRI Ref #:			
	Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> N/A - New Construction/Addition <input type="checkbox"/> N/A - Previously Unconditioned <input type="checkbox"/> N/A - Adding Air Conditioning			
Mini/Multi-Split Ductless Air-Source Heat Pump 17 SEER and 9 HSPF Requires licensed mechanical contractor	SEER:	HSPF:	# of Indoor Units:	\$100
	Manufacturer:		# of Outdoor Units:	
	Model # (indoor):			
	Serial # (indoor):			
	Model # (outdoor):			\$900
	Serial # (outdoor):			
	AHRI Ref #:			
	Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> N/A - New Construction/Addition <input type="checkbox"/> N/A - Previously Unconditioned <input type="checkbox"/> N/A - Adding Air Conditioning			
Air-to-Water Heat Pump COP of ≥1.7 outdoor air temperature of 5 °F and water temperature at 110 °F Requires licensed mechanical contractor	<input type="checkbox"/> Mono-block	<input type="checkbox"/> Split	\$2,000	\$
	Manufacturer:			
	Model # (indoor):			
	Serial # (indoor):			
	Model #:			
	Serial #:			
Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> N/A - New Construction/Addition				



2022 Incentive Application

Residential - HVAC

Measures	Specifications	Quantity	Incentive per Unit	Total Incentive
Ground-Source Heat Pump Includes Well-Connect, replacement ground source heat pump or new ground source heat pump Requires licensed mechanical contractor	EER (full load):		EER 19.0+ \$1,500	\$
	<input type="checkbox"/> Open-Loop System <input type="checkbox"/> Closed-Loop System			
	<input type="checkbox"/> Water-to-Air System <input type="checkbox"/> Water-to-Water System			
	Manufacturer:			
	Model #:			
	Serial #:			
	AHRI Ref #:			
Type of heating system being replaced or displaced: <input type="checkbox"/> Electric Resistance/Electric Baseboard Heat <input type="checkbox"/> Air-Source Heat Pump <input type="checkbox"/> Ground-Source Heat Pump <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> N/A - New Construction/Addition <input type="checkbox"/> N/A - Previously Unconditioned <input type="checkbox"/> N/A - Adding Air Conditioning				
Ground Loop for Heat Pump New closed loop heat exchanger	New/replacement ground loop installed with eligible ground source heat pump	Limit 1	\$2,500	\$
Desuperheater for Ground-Source Heat Pump <ul style="list-style-type: none"> Must be connected a ground-source heat pump with desuperheater for domestic hot water generation Must be connected to ELECTRIC back-up water heater 	Model # (storage tank):		\$500	\$
	Model # (ground-source heat pump):			
Wi-Fi Enabled Thermostat <ul style="list-style-type: none"> 1 per electric baseboard 1 per central A/C or central heat pump 1 per mini split outdoor unit 	Manufacturer:		\$50	\$
	Model #:			
Heat Pump (Hybrid Electric) Water Heater Minimum 2.0 UEF	UEF: Capacity:		\$700	\$
	Manufacturer:			
	Model #:			
	Serial #:			
	Type of water heater being replaced: <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> N/A - New Construction			
Electric Resistance Water Heater High durability plastic tank, point-of-use electric, or whole home electric	Type: <input type="checkbox"/> Marathon <input type="checkbox"/> Standard Electric Tank <input type="checkbox"/> Point-of-Use		\$100	\$
	Manufacturer:			
	Model #:			
Type of water heater being replaced: <input type="checkbox"/> Electric Resistance <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Wood <input type="checkbox"/> N/A - New Construction				
Energy Recovery Ventilator <ul style="list-style-type: none"> ERV and HRV qualify Equipment should be equipped with freeze/frost protection Minimum CFM 40 Limit 2 per install address 	Manufacturer:	Limit 2	\$500	\$
	Model #:	Quantity:		
ENERGY STAR Whole-Home Dehumidifier <ul style="list-style-type: none"> Must be ENERGY STAR certified Portable units are not eligible for this incentive. 	Manufacturer:	Limit 1	\$700	\$
	Model #:			
Total Incentive for HVAC:				\$



2022 Incentive Application

Residential - Other

Eligibility Verifications

- Licensed Michigan Electrical contractor installation required for panel upgrade and home battery.

Measures	Specifications	Quantity	Incentive per Unit	Total Incentive
Electrical Panel Upgrade* ■ Up-sizing service panel capacity, adding a sub-panel, or increasing service capacity to the home. ■ Must be tied to another qualifying electric measure. *Requires licensed electrician and electrical permit	Pre-Upgrade Amperage Capacity:	Limit 1	\$500	
	Post-Upgrade Amperage Capacity:			
	Model Number of New Electrical Panel/Load Center:			
Electric Golf Cart ■ Fuel switching from gas to battery electric. ■ Replacement of existing electric golf cart not eligible.	Manufacturer:		\$300	
	Model #:			
New Electric Vehicle Fill out information on page 7	■ Vehicle registration address must match member's utility service address.		\$1,500	
Used Electric Vehicle Fill out information on page 7	■ Vehicle registration address must match member's utility service address.		\$750	
Residential Level 2 (L2) Charging Station* Fill out information on page 7 *Must be installed by Electrical Contractor licensed by the State of Michigan.	■ ENERGY STAR certified Level 2 charging station. ■ Networked (smart) charging station must be able to connect to the internet via WiFi connection for app or web-based charging control.		\$600	
Total Incentives for Other:				

Section	Total Amount Requested
Appliances	\$
HVAC	\$
Other	\$
Total	\$



2022 Incentive Application

Residential - Electric Vehicles


Electric Vehicle Information				
Make	Model	Year	Type of Purchase <input type="checkbox"/> New <input type="checkbox"/> Used	Date of Purchase

Level 2 Electric Vehicle Charging Station Information			
Please complete the following section about your installed electric vehicle charging station and associated installation costs. Accurate cost information will help the program better understand typical installation costs.			Electric Vehicle Type <input type="checkbox"/> New <input type="checkbox"/> Used
Charging Station Manufacturer	Charging Station Model	Where Purchased	Charging Station Equipment Cost
Charging Station Purchase Date	Charging Station Installation Date	Installer Name/Company	Installation Cost

Submit your documents one of four ways:

 **Fax**
608.646.7682

 **Online**
homeworks.org

 **Mail**
HomeWorks Energy Optimization
431 Charmany Drive
Madison, WI 53719

 **Email**
info@michigan-energy.org



2022 Incentive Application

Application Terms & Conditions

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully, and accurately. Members are advised to retain a copy of this application and any accompanying documentation submitted to HomeWorks Tri-County Electric Co-op under this program. HomeWorks Tri-County Electric Co-op and its contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including incentive levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 60 days of installation or by December 31, 2022, whichever is earlier. Please visit www.pieg.com for the most up-to-date details. Incentive amount cannot exceed purchase price.

LIMITED FUNDS: Funds for incentives are limited and available on a first-come, first-served basis. Incentive amounts are valid through December 31, 2022, unless revised. HomeWorks Tri-County Electric Co-op reserves the right to not pay this incentive if funds are not available at the time of application approval, or if the form is not filled out completely and accurately, including all required additional information, and submitted within the required time allowed. Incentive amount may not exceed purchase price.

ELIGIBILITY: This offer is valid for HomeWorks Tri-County Electric Co-op residential members applying through the Energy Optimization residential incentive program only. Members applying for an incentive must have an active electric account from HomeWorks Tri-County Electric Co-op. This offer is not valid for commercial properties. Equipment must be installed in the HomeWorks Tri-County Electric Co-op service territory in Michigan only. Eligible equipment can be found on Pages 3-6 of this application. Equipment must be new (not used) to be eligible for incentives, except where noted. Limit one incentive per eligible measure/unit or as noted in each measure section.

APPROVAL, VERIFICATION, AND INSPECTION: Prior to any payment of incentives, HomeWorks Tri-County Electric Co-op reserves the right to verify sales transactions. Members and/or their contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. The member/contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. The member's home may also be selected for a quality control post-installation inspection by HomeWorks Tri-County Electric Co-op. No warranty is implied by this inspection.

PROOF OF PURCHASE: An invoice or receipt itemizing the purchased equipment must accompany each incentive application form. The receipt must indicate the equipment type, make, model, price, serial numbers, and the date of purchase. For measures requiring licensed contractor installation an invoice from the installing contractor detailing equipment installed must accompany each application.

PAYMENT: Once completed paperwork is submitted, incentive payments are usually mailed within six to eight weeks. Incentive payments are made by check. Payment processing may take longer if information is missing on the application. The member may authorize payment of the incentive directly to the contractor, if applicable. In this scenario, the credit MUST be clearly labeled as the Energy Optimization program incentive and be deducted from the amount due on the invoice.

TAX LIABILITY: HomeWorks Tri-County Electric Co-op will not be responsible for any tax liability that may be imposed on the member as a result of the payment of incentives. Please contact your tax advisor for more information.

NO ENDORSEMENT: HomeWorks Tri-County Electric Co-op does not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

INFORMATION RELEASE: The member agrees that HomeWorks Tri-County Electric Co-op may include their name, address, account number, services, and resulting energy savings ("Information") in a database hosted by a contractor of HomeWorks Tri-County Electric Co-op, and such Information may be included in reports or other documentation submitted to HomeWorks Tri-County Electric Co-op, and/or the Michigan Public Service Commission ("Reports"). HomeWorks Tri-County Electric Co-op will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of incentives under the Energy Optimization Program and/or evaluation of applications for incentives shall not deem HomeWorks Tri-County Electric Co-op or any of its affiliates, employees, or agents ("Electric Cooperative Parties") to be responsible for any work completed in connection herewith. The applicant fully releases the Electric Cooperative Parties from any and all claims it may have against the Electric Cooperative Parties in connection with this application, the incentives, or the work performed in connection with them. In addition, the applicant agrees to defend, indemnify, and hold the Electric Cooperative Parties harmless from and against any and all claims, losses, demands, or lawsuits by any third parties arising in connection with this application, the payment or non-payment of incentives, or any work performed in connection with them.

DISCLAIMER: NEITHER HOMEWORKS ELECTRIC CO-OP NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR INCENTIVES UNDER THIS PROGRAM. HOMEWORKS TRI-COUNTY ELECTRIC CO-OP HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. HOMEWORKS TRI-COUNTY ELECTRIC CO-OP MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE CENTRAL AIR CONDITIONING OR FURNACE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. HOMEWORKS TRI-COUNTY ELECTRIC CO-OP HAS NO OBLIGATION TO MAKE ANY INCENTIVE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH INCENTIVES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: The member represents that they have the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed, and that any necessary landlord's consent has been obtained.

MEMBER'S CERTIFICATION: The member certifies that they have purchased and installed the equipment listed in this application at the defined location. The member agrees that all information is true.